

VILLAGE OF MINEOLA, NEW YORK

NOTICE OF PUBLIC HEARING

Notice is hereby given that on Wednesday, May 13, 2015, a public hearing, as required by Section 147(f) of the Internal Revenue Code of 1986 (the "Code"), will be held by the Incorporated Village of Mineola Board of Trustees with respect to the proposed issuance by the Public Finance Authority (the "Authority"), a commission organized under and pursuant to the provisions of Sections 66.0301, 66.0303 and 66.0304 of the Wisconsin Statutes, of its revenue bonds, in one or more series (the "Bonds"), in an amount not to exceed \$15,000,000. The hearing will commence at 6:30 PM, or as soon thereafter as the matter can be heard, and will be held at Mineola Village Hall, 155 Washington Avenue, Mineola, New York 11501.

The proceeds of the Bonds will be used (1) to finance and/or refinance capital improvements to or equipment purchases for the school facilities of Chaminade High School, a program within the Province of Meribah, Society of Mary, Inc. (the "Borrower") located at 340 Jackson Avenue, Mineola, New York 11501, including construction of new academic facilities, improvements to the HVAC, electric and wireless internet systems, and improvements to the Borrower's football/track and field complex; and (2) to finance certain costs of issuing the Bonds.

All of the above facilities are owned and operated by the Borrower, an organization described in Section 501(c)(3) of the Code.

The Bonds are expected to be issued by the Authority pursuant to Section 66.0304 of the Wisconsin Statutes, as amended. The Bonds will be limited obligations of the Authority payable only from the loan repayments to be made by the Borrower to the Authority, and certain funds and accounts established by the financing agreement for the Bonds. The Bonds will not be a general obligation of the Incorporated Village of Mineola (the "Village"). Issuance of the Bonds will not obligate the Village to levy or pledge any form of taxation for the Bonds or to make any appropriation for the payment of the Bonds.

The hearing will provide a reasonable opportunity for expression of opinion, for argument on the merits and for introduction of documentary evidence pertinent to the proposed issuance of the Bonds. Written comments will be accepted by Joseph R. Scalero, Village Clerk, at Mineola Village Hall, 155 Washington Avenue, Mineola, New York 11501, but must be received on or before the time and date of the hearing. The hearing site is handicapped accessible, including parking. Individuals with disabilities who need mobility, visual, hearing, and/or other assistance for effective participation should direct a request for assistance to Joseph R. Scalero at 516-746-0750 in advance of the meeting.

Dated: March 31, 2015

By Order of the Board of Trustees of the Incorporated Village of Mineola.

Joseph R. Scalero

Village Clerk